

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 43/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	19.06.2025
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 102.429.372
Total number of shares:	102.429.372 acțiuni, din care 91.179.396 acțiuni ordinare clasa „A” și 11.249.976 acțiuni preferențiale clasa „B”
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Completion of the First Stage of the Share Capital Increase Operation

Meta Estate Trust S.A. (hereinafter referred to as the “Company”) informs shareholders and the market regarding the **completion of Stage I of the share capital increase operation** of the Company, carried out in accordance with the provisions of the *Board of Directors’ Decision dated 10.03.2025*, adopted based on the powers delegated through the *EGMS Resolution no. 3/11.12.2024* and *EGMS Resolution no. 4/11.12.2024*, as well as the EU Growth Prospectus approved by ASF Decision no. 444/15.05.2025.

In **Stage I, held during the period 20.05.2025–19.06.2025**, no subscriptions were made and validated based on the exercise of preemptive rights. Consequently, the **36,469,745 unsubscribed** shares will be offered for subscription, in a second stage, to a maximum of 149 investors, individuals or legal entities, who are not qualified investors within the meaning of the applicable legislation in each member state of the European Union, as well as to an unlimited number of qualified investors, in accordance with the exemptions from the obligation to publish a Prospectus approved by ASF, provided in art. 1 para. (4) letters (a) and (b) of Regulation (EU) 2017/1129. The terms and conditions of this stage will be established by decision of the Board of Directors.

In the second stage, *claims amounting to up to 27,236,568 lei*, held against the Company by creditors participating in the preferred share buyback program, will be converted into newly issued ordinary shares as part of the share capital increase operation.

Alexandru Bonea
Chief Executive Officer

